



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Thursday, September 3, 2026

Prepared by
Senfin Research

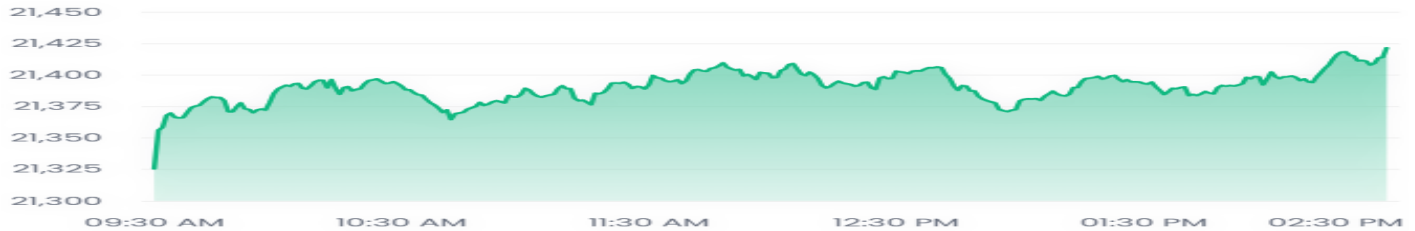
Daily Report

CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,395.1	21,325.6	69.47	0.33	(1,229.2)	(5.4)
S&P SL 20 Index	5,995.3	5,983.5	11.8	0.2	(162.1)	(2.6)
RSI	49.2	44.0				
Value of Turnover (LKR Mn)	2,446.5	1,276.0	1,170.5	91.7		
TRI on All Share (ASTRI)	33,696.9	33,587.5				
Foreign Purchases (LKR Mn)	153.2	22.4				
Foreign Sales (LKR Mn)	84.9	29.6				
Foreign Net Flow (LKR Mn)	68.4	(7.2)				
Volume of Turnover (No. in Mn)	118.2	50.9				
Market Capitalization (LKR Bn)	7,735.3	7,706.3				
Market Valuation						
PER (x)	11.4					
PBV (x)	1.3					
DY (%)	3.0					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
03-Sep-2026	21,325.64	21,422.95	97.31	21,325.64	0.00	21,395.11	69.47	0.33%



Top Gainers and Top Losers

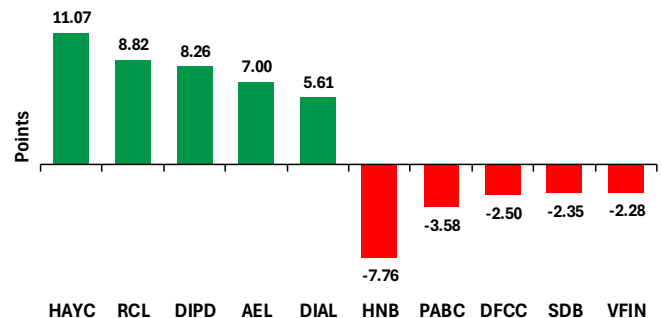
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
COMD	304.75	28.00	10.12%	33.28	375.31	7.00	9.16	0.81	2.30%
COLO	36.80	2.70	7.92%	3.28	40.00	0.40	11.22	0.92	1.09%
APLA	153.00	10.25	7.18%	22.12	111.87	3.75	6.92	1.37	2.45%
PALM	51.20	3.40	7.11%	-5.76	28.95	-	-8.89	1.77	-
AINS	26.80	1.70	6.77%	3.09	25.83	-	8.67	1.04	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
BALA	58.00	(4.00)	-6.45%	8.00	97.90	0.50	7.25	0.59	0.86%
KHC	13.00	(0.70)	-5.11%	0.26	13.53	-	50.00	0.96	-
COCO (X)	22.50	(1.20)	-5.06%	1.69	17.88	-	13.31	1.26	-
HAPU	52.70	(2.80)	-5.05%	3.73	91.90	-	14.13	0.57	-
VFIN	86.80	(4.20)	-4.62%	15.04	83.69	2.75	5.77	1.04	3.17%

Top Crossings

Stock	Qty	Price	Turnover(LKR)
COCO	19,839,258	25.30	501,933,227
DIPD	1,950,000	60.50	116,750,000
JKH	3,991,244	19.70	78,267,507
DIAL	1,000,000	46.40	46,400,000
TKYO	500,000	79.00	39,500,000

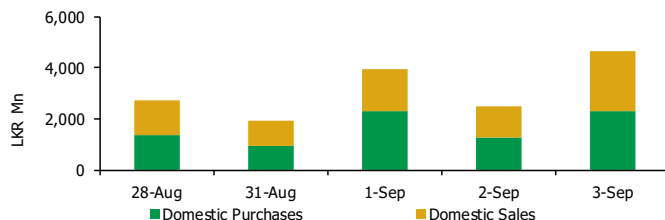
Contributors to ASPI

Positive Contributors (No.)	113	Negative Contributors (No.)	83
-----------------------------	-----	-----------------------------	----



Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

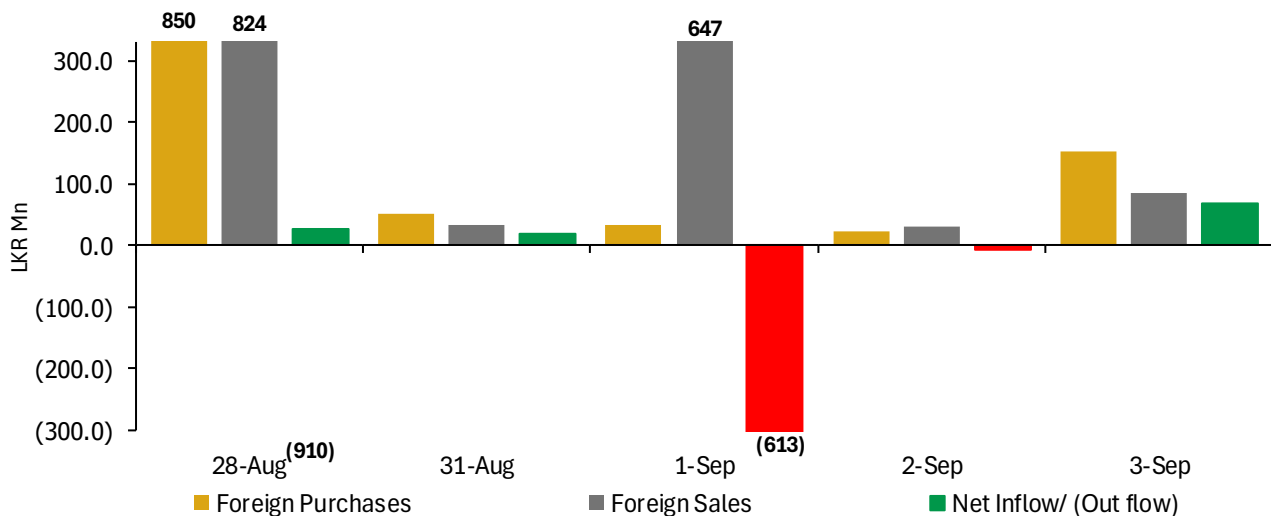
Top Net Foreign Purchases		LKR Mn	Top Net Foreign Sales		LKR Mn
VFIN		84.05	JKH		(42.77)
DIAL		46.40	DOCK		(11.73)
TAP		7.55	HAYC		(4.14)
DIPD		1.89	VLL		(3.94)
LFIN		0.80	MASK		(3.76)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	29,815	86,106	(56,292)

*From January 02 to September 3, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Food, Beverage & Tobacco	646,043,027.80	26.41%
Materials	600,731,862.40	24.56%
Diversified Financials	414,312,232.50	16.94%
Capital Goods	299,437,718.10	12.24%
Banks	131,199,548.15	5.36%
Real Estate Management & Dev.	88,622,504.90	3.62%
Retailing	83,279,009.10	3.40%
Telecommunication Services	51,034,550.50	2.09%
Insurance	44,802,024.35	1.83%
Consumer Durables & Apparel	28,970,446.75	1.18%
Consumer Services	15,045,959.45	0.62%
Utilities	13,089,719.00	0.54%
Energy	12,315,936.75	0.50%
Health Care Equipment & Ser.	8,133,537.75	0.33%
Food & Staples Retailing	2,928,584.15	0.12%
Commercial & Professional Ser	2,350,862.70	0.10%
Household & Personal Products	1,735,922.20	0.07%
Software & Services	1,159,203.10	0.05%
Transportation	822,764.20	0.03%
Automobiles & Components	456,493.70	0.02%

Total Turnover (LKR)	2,446,498,641
YTD Avg. Turnover (LKR)	3,963,361,361
Monthly Avg. Turnover (LKR)	2,014,725,532

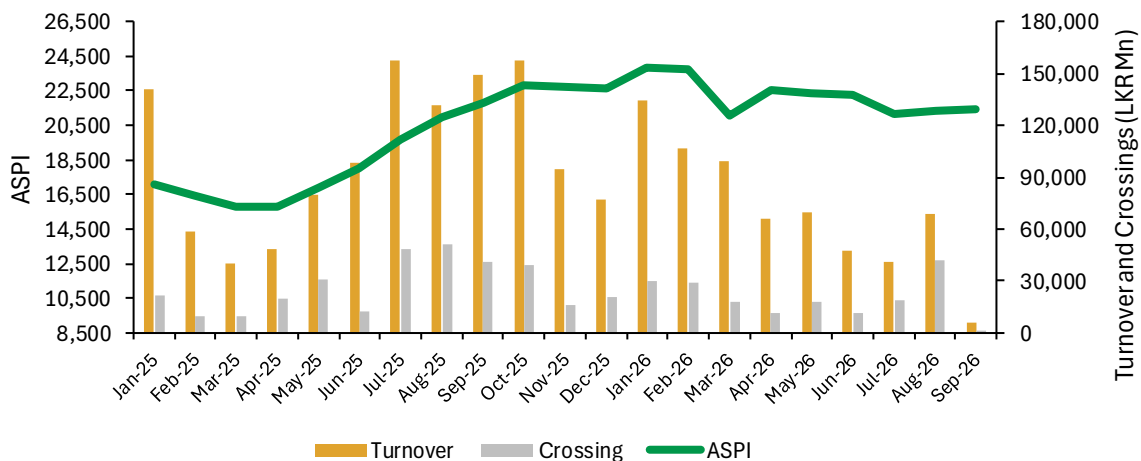
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	134,808	29,801	22%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,790	11,244	17%
May	69,295	17,970	26%
June	47,361	11,903	25%
July	40,814	19,165	47%
August	68,434	42,118	62%
September	6,044	1,644	27%

*Upto September 03, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

28-Aug				31-Aug				1-Sep				2-Sep				3-Sep			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
WIND	38.90	-0.77%	12,718,861	WIND	40.70	4.63%	96,806	WIND	40.20	-1.23%	68,203	WIND	40.90	1.74%	140,295	WIND	40.50	-0.98%	18,944
ASPH	0.60	0.00%	8,553,190	ASPH	0.60	0.00%	8,093,041	ASPH	0.50	-16.67%	3,146,847	ASPH	0.60	20.00%	8,192,181	ASPH	0.60	0.00%	4,018,451
SCAP	10.70	-1.83%	7,198,317	SCAP	10.40	-2.80%	372,757	SCAP	10.30	-0.96%	540,797	SCAP	10.40	0.97%	585,779	SCAP	10.90	4.81%	661,647
SIRA	36.60	5.78%	6,875,195	SIRA	36.20	-1.09%	2,954,144	SIRA	35.20	-2.76%	758,467	SIRA	35.50	0.85%	1,186,361	SIRA	35.40	-0.28%	882,390
CSLK	14.50	8.21%	3,881,370	CSLK	14.60	0.69%	1,595,117	CSLK	14.00	-4.11%	1,268,926	CSLK	14.30	2.14%	718,999	CSLK	14.10	-1.40%	315,564
				BIL	5.30	8.16%	13,293,895	BIL	5.70	7.55%	13,228,274	BIL	5.30	-7.02%	11,765,602	BIL	5.30	0.00%	2,404,591
				ASPH	0.60	0.00%	8,093,041	ASPH	0.50	-16.67%	3,146,847	ASPH	0.60	20.00%	8,192,181	ASPH	0.60	0.00%	4,018,451
				SIRA	36.20	-1.09%	2,954,144	SIRA	35.20	-2.76%	758,467	SIRA	35.50	0.85%	1,186,361	SIRA	35.40	-0.28%	882,390
				SEMB	1.00	0.00%	1,745,589	SEMB	1.00	0.00%	5,786,910	SEMB	1.00	0.00%	173,320	SEMB	1.00	0.00%	20,649,947
				CSLK	14.60	0.69%	1,595,117	CSLK	14.00	-4.11%	1,268,926	CSLK	14.30	2.14%	718,999	CSLK	14.10	-1.40%	315,564
								JKH	19.50	-2.01%	28,674,519	JKH	19.50	0.00%	1,321,052	JKH	19.50	0.00%	5,245,296
								BIL	5.70	7.55%	13,228,274	BIL	5.30	-7.02%	11,765,602	BIL	5.30	0.00%	2,404,591
								SEMB	1.00	0.00%	5,786,910	SEMB	1.00	0.00%	173,320	SEMB	1.00	0.00%	20,649,947
								ASIY	15.20	9.35%	5,785,640	ASIY	15.90	4.61%	3,867,367	ASIY	15.50	-2.52%	1,106,938
								DIAL	46.00	-0.86%	5,326,791	DIAL	46.10	0.22%	393,253	DIAL	46.50	0.87%	1,097,415
												BIL	5.30	-7.02%	11,765,602	BIL	5.30	0.00%	2,404,591
												ASPH	0.60	20.00%	8,192,181	ASPH	0.60	0.00%	4,018,451
												ASIY	15.90	4.61%	3,867,367	ASIY	15.50	-2.52%	1,106,938
												AGST	13.60	3.03%	3,607,899	AGST	13.70	0.74%	1,870,365
												CIC (X)	23.30	-1.69%	1,313,557	CIC (X)	23.80	2.15%	729,092
																SEMB	1.00	0.00%	20,649,947
																COCO	25.90	-2.26%	19,864,226
																JKH	19.50	0.00%	5,245,296
																UBF	2.20	0.00%	5,078,935
																ASPH	0.60	0.00%	4,018,451

Source : CSE